

Refrigerated Freight Report

January 26, 2021



ENTOURAGE
FREIGHT SOLUTIONS

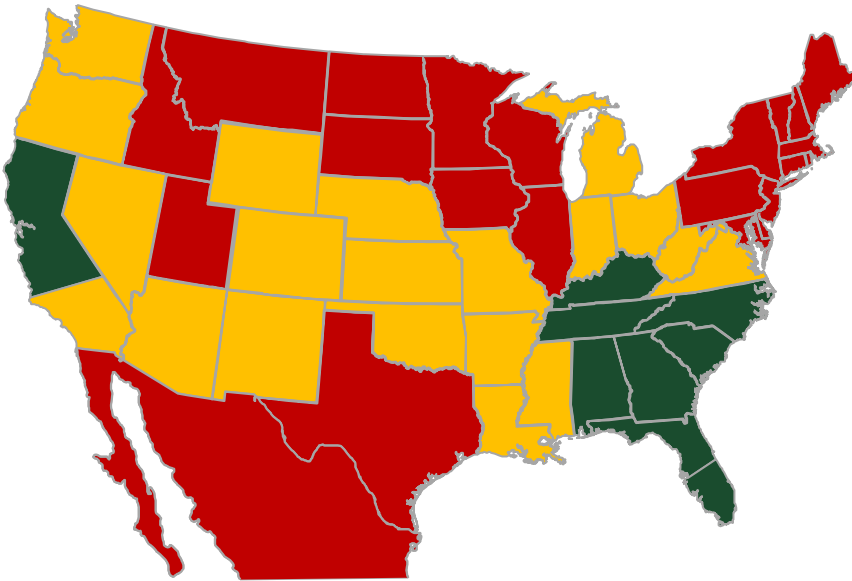
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National Fuel Averages

Jan10-Jan16:\$2.67 Jan17-Jan23:\$2.70 Current:\$2.71

Overview/Projections

- Imports are in full swing on the eastern ports. Capacity is tight and freight rates are up.
- Entire freight market is starting to settle back down. The end of January and February are historically slower months. That trend looks to continue in 2021.
- Valentines' flowers will start up next week. We will see a spike in rates coming out of the Southeast. Capacity will take a big hit.
- Winter weather early in the week across many parts of the country will cause fluctuations in daily availability of trucks.



Texas

Not much change at all in the TX market. Rates remains higher for the time frame.



Northern California

Trucks are deadheading south to get freight. Capacity continues to improve.



Southern California

Coming up to February, which is historically the slowest month.



Washington/Oregon

Rates remain high for the end of January. Should see some decline next month



Idaho

Still a limited number of trucks in the area



Arizona

Slower month ahead. Should see a large increase come March.



Midwest

Truck availability is on the upswing. Rates are improving daily.



Southern Florida

Next week South Florida will boom with an influx of flower shipments leading up to Valentines' Day.



Florida/Georgia

Rates will jump the next two weeks with flowers shipping.



North & South Carolina

Florida flowers may pull some trucks from the area but shouldn't affect things much.



Eastern US

Import season continues to drive a strong eastern market.



New York

NY remains difficult with trucks being pulled to the eastern ports.



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● Plentiful ● Stable ● Limited

Information subject to change based on variable market conditions.